Incorporated in Malaysia

Condensed Consolidated Balance Sheet as at 31 March 2006 (The figures have not been audited)

	AS AT 31-Mar-2006 Unaudited	AS AT 31-Mar-2005 Audited
	RM' 000	RM' 000
Property plant and equipment	127,335	121,539
Goodwill arising on consolidation, net	1,551	1,655
Deferred taxation assets	13,454	13,723
Other investments	119	119
Current assets		
Inventories Trade receivables Other receivables Cash and bank balances	33,540 25,272 2,344 554	26,094 29,443 2,397 769
Current liabilities	61,710	58,703
Short term borrowings Trade payables Other payables Taxation Due to corporate shareholders	41,463 28,889 12,418 - 833 83,603	42,335 29,228 9,035 9 857 81,464
Net current liabilities	(21,893)	(22,761)
	120,566	114,275
Share capital	42,000	42,000
Reserves	15,698	9,076
Shareholders' Fund	57,698	51,076
Minority interests	5,530	4,995
Long term liabilities Borrowings Due to corporate shareholders Deferred taxation liabilities Long term payables	36,145 3,398 16,771 1,024	41,009 3,398 13,797 - 114,275

Net assets per share attributable to ordinary equity holders of the parent (RM)

1.3738

1.2161

(The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Financial Report for the year ended 31 March 2005)

Incorporated in Malaysia

Condensed Consolidated Income Statement for the quarter ended 31 March 2006 (The figures have not been audited)

	Individua	l Quarter	Cumulative Quarter		
			2006	2005	
	Current	Comparative	12 month	12 month	
	qtr Ended	qtr Ended	cummulative	cummulative	
	31 Mar 2006	31 Mar 2005	to date	to date	
	Unaudited	Audited	Unaudited	Audited	
	RM' 000	RM' 000	RM' 000	RM' 000	
Revenue	50,496	54,593	226,597	180,478	
Operating Expenses	(53,182)	(50,297)	(213,195)	(182,119)	
Other Operating Income	916	691	1,623	1,536	
(Loss)/Profit from Operations	(1,770)	4,987	15,025	(105)	
Finance costs	(1,220)	(1,126)	(4,788)	(3,706)	
Investing Results	0	0	0	0	
(Loss)/Profit before tax	(2,990)	3,861	10,237	(3,811)	
Taxation	646	(1,678)	(3,080)	925	
(Loss)/Profit after tax	(2,344)	2,183	7,157	(2,886)	
Minority Interest	1,162	(367)	(535)	(213)	
Net (Loss)/Profit for the period	(1,182)	1,816	6,622	(3,099)	
EPS - Basic - Diluted	(2.81)	4.32	15.77 -	(7.38)	

(The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Report for the year ended 31 March 2005)

Incorporated in Malaysia

Condensed Consolidated Statement Of Changes in Equity for the quarter ended 31 March 2006 (The figures have not been audited)

	Share capital	Revaluation Reserve	Capital Reserve	Retained Profits	Total
12 months ended 31 Mar 2006	RM' 000	RM' 000	RM' 000	RM' 000	RM' 000
At 1 April 2005 Net profit for 12 months	42,000	143	539	8,394 6,622	51,076 6,622
At 31 Mar 2006	42,000	143	539	15,016	57,698
12 months ended 31 Mar 2005					
At 1 April 2004 Net loss for 12 months	42,000	143	539	11,493 (3,099)	54,175 (3,099)
At 31 Mar 2005		143	539	8,394	51,076

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 March 2005)

Incorporated in Malaysia

Condensed Consolidated Cash Flow Statements for the quarter ended 31 March 2006 (The figures have not been audited)

	12 months	12 months
	Ended	Ended
	31-Mar-2006	31-Mar-2005
	Unaudited	Audited
	RM' 000	RM' 000
Net profit/(loss) before tax	10,237	(3,811)
Adjustment for non - cash flows :-	, , , , , ,	(=,=:)
Non-cash items	12,429	8,305
Non-operating items (investing / financing)	4,788	3,693
Operating profit before changes in working capital	27,454	8,187
Changes in working capital		
Net change in current assets	(4,798)	(7,230)
Net change in current liabilities	4,280	8,233
Interest paid	(4,788)	(3,706)
Taxes recovered/(paid)	165	(91)
Net cash flows from operating activities	22,313	5,393
Investing Activities		
Equity investments	(2)	590
Other investments	(15,039)	(22,098)
	(15,041)	(21,508)
Financing Activities		
Bank borrowings,net of repayments	(6,113)	12,684
Bank borrowings, her or repayments	(6,113)	12,684
	(0,110)	12,004
Net change in cash & cash equivalents	1,159	(3,431)
Cash & cash equivalents at beginning of year	(3,750)	(319)
Cash & cash equivalents at end of the year	(2,591)	(3,750)

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Report for the year ended 31 March 2005)

Part A1 QUARTERLY REPORT

Company Name : LAY HONG BERHAD

Stock Name: LAY HONGDate Announced: 30/05/2006Quarterly report for the financial period ended: 31/03/2006

Quarter 4

Financial Year end : 31/03/2006

The figures : have not been audited

Part A2: SUMMARY OF KEY FINANCIAL INFORMATION

Summary of Key Financial Information for the financial period ended 31/03/2006

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT	PRECEDING	CURRENT	PRECEDING
	YEAR	YEAR	YEAR	YEAR
	QUARTER	CORRESPONDING	TO DATE	CORRESPONDING
		QUARTER		PERIOD
	31/03/2006	31/03/2005	31/03/2006	31/03/2005
	RM'000	RM'000	RM'000	RM'000
1 Revenue	50,496	54,593	226,597	180,478
2 (Loss)/Profit before tax	(2,990)	3,861	10,237	(3,811)
3 (Loss)/Profit after tax and minority interest	(1,182)	1,816	6,622	(3,099)
4 Net (loss)/profit for the period	(1,182)	1,816	6,622	(3,099)
5 Basis earnings per share (sen)	(2.81)	4.32	15.77	(7.38)
6 Dividend per share (sen)	0.00	0.00	0.00	0.00
	AS AT END OF CURRENT QUARTER AS AT PRECEDING FINANCIAL YEAR EN			INANCIAL VEAD END
	AS AT END OF CURRENT QUARTER		AS AT PRECEDING P	TINANGIAL YEAR END
7 Net assets per share attributable to ordinary	1.3738		1.2161	
equity holders of the parent (RM)				
	1			